

ATMOS ENERGY CORPORATION
ICC FEE CALCULATION
Exhibit I

	<u>Shareholder Equity</u>	<u>Long Term Debt</u>	<u>Hybrid Securities</u>	
Total Shelf of \$900 Million	\$200,000,000	\$300,000,000	\$400,000,000	
Shelf Amount Subject to ICC Fee •	\$200,000,000	\$0	\$298,500,000	
IL Allocation Factor	0.87%	0.87%	0.87%	
	<u>\$1,740,000</u>	<u>\$0</u>	<u>\$2,596,950</u>	
divided by	100	100	100	
	<u>\$17,400</u>	<u>\$0</u>	<u>\$25,970</u>	
multiplied by (Debt = .24 & Equity = .12 & Hybrid @ 50/50% = .18)	0.12	0.24	0.18	
Equals	<u><u>\$2,088</u></u>	<u><u>\$0</u></u>	<u><u>\$4,675</u></u>	
Total ICC Fee				<u><u>\$6,763</u></u>

* Note-- ICC Fees have been paid on \$401,500,000 of Long Term Debt in ICC Docket No. 06-0368